Baertlein Chiropractic Initial Patient Intake Form

Dr. Krista Baertlein D.C.

Date		
Patient Name		
Date of Birth	Social Security #	
Address		
Home Phone#	work phone#	
Employer		
Insurance company		
Subscriber ID	Group #	
If Applicable		
Marital Status		
Spouses name		
Date of Birth	Social Security #	
Employer		
Subscriber ID	Group #	

Comprehensive Health & Wellness Questionnaire

Patient name		Birth date		Toda	ıy's Date		Age
Conditions you would like the doctor to evaluate							
Have you had these conditions e			ssional seen for condition?				
If yes, by whom and what did the	ey find?					MEDIC/	AL DOCTOR
						CHIRO	PRACTOR
When did you first notice these	symptoms'	?				PHYSIC	CAL THERAPIST
Are these symptoms getting pro					_	a ACUPU	NCTURIST
Which symptoms are constant?						1 MASSA	GE THERAPIST
						OTHER	·
Do they interfere with		Symptoms worse in:		Pai	nful/diffic	ult activitie	s?
□ WORK		□ MORNING			WALKIN	G	
□ SLEEP		□ MIDDAY			BENDIN	G	
□ DAILY ROUTINE		□ NIGHT			LYING D	OWN	
□ RECREATION		□ COLD and/or RAIN	NY WEATHER		LIFTING	i	☐ SITTING
What happens?							
Your occupation and primary pl	hysical dut	ies:					
Have you ever been to a chirop	oractor befo	ore? YES NO	If Yes, for what sym	pton	ns:		
Name of chiropractor(s)		_ Were the chiropractic	treatments effective	? Y	ES NO	How Ion	g ago?
Are you taking drugs for your cu	rrent proble	em? <i>YES NO</i> Nam	e of drugs:				
Do you sleep on your: BACK S	SIDE STO	DMACH ALL POSITION	NS Rate your bed's s	supp	ort: <i>FIRI</i>	M GOOL	FAIR POOR
Type of pillow: THICK MEDIU	IM THIN	NONE CERVICAL PI	LLOW Type of mat	tress	: WATE	ERBED	AIR SPRING
Date of Last:	Date of	Last:	Date of Last:			Date of L	ast:
thysical Exam X-rays: Soctor's Name X-ray facility? Of what body part? In not a routine physical, what was the Dr. looking for? HAND CHEST HIP KNEE FOOT			Blood Tests: Urine Tests: Ordered by Dr. Routine? YES N If not routine, what monitoring?	VO	your Dr.	MRI EKG/Str	s ordered? CT Scan ess test EEG (s)
Vitamins, minerals, herbs: (Ple	ase list any	below that you may be tak	king)				

The following sheets deal with your general health. As you will see, the list of questions is quite extensive and thorough. It is important to circle all those things that apply. Do not skim through. Providing complete and accurate information will aid the doctor in keying in on aspects of your health, diet, lifestyle or genetics that may be aggravating or predisposing factors in your health. Properly answering these questions may provide the doctor with clues that may improve chronic problems like weight control, fatigue, pains, arthritis, diabetes, high blood pressure, as well as a variety of other conditions

Fill	in the blanks. Circle or check all t	hat apply.
Current Age Male Female Drink soft drinks? YES NO If yes less than once per week 1-3 drinks per week 1-2 drinks per day 3-5 drinks per day >5 drinks per day REGULAR NUTRASWEET SPLENDA	Have you ever smoked? YES NO If YES, how many years Do you currently smoke? YES NO Did you quit? NO YES When (current/past smokers circle one below) 1/2 pack/day 1 pack/day 2 or more packs/day Other	Alcohol consumption (if yes, check one below) less than once per week 1-3 drinks per week 1-2 drinks per day 3-5 drinks per day >5 drinks per day I drink cups of coffee per day. Need/like to drink coffee/soda to get started.
	Current drugs use:	
 Use aspirin Use acetaminophen (Tylenol) Use Advil/Motrin/ibuprofen Use Aleve/naproxen Take a stool softener Take daily fiber supplement Taken antibiotics more than once (last 3) 	8. Take high blood pressure drugs (n 9. Take thyroid drugs (name) 10. Take heart drugs (name) 11. Take stomach acid/ulcer drugs (name) 12. Take blood thinner (name) 13. Take allergy drugs 14. Take birth control pills (name) 15. Take sleeping drugs (name)	16. Take anti-anxiety drugs (name) 17. Take cholesterol lowering drugs 18. Over-the-counter drugs not listed above (list) 19. Take multivitamin (name)
	Past Drug History	
20. Birth Control Pills Number of years	21. Anticonvulsa	unt/antiseizure?
	Surgeries/Medical Procedur	es
 22. Adenoids removed 25. Angioplasty 28. Appendectomy 31. Back surgery 34. Benign tumors 37. Biopsy 40. Brain surgery 43. Breast augmentation (implants) □ Saline □ Silicone 50. Bypass surgery 53. Cancer 56. Carpal tunnel surgery 	 23. Cataract surgery 26. Gall bladder removed 29. Hiatal hernia 32. Hip replacement 35. Hysterectomy 38. Inguinal hernia 41. Kidney removed 44. Knee replacement 46. Knee surgery 48. Laminectomy 51. Laporscopy 54. Lung removed 57. Malignant tumors 	 24. Neck surgery 27. Pacemaker implanted 30. Reconstructive surgery 33. Sinus surgery 36. Spinal fusion 39. Splenectomy 42. Thyroid removed/irradiated 45. Tonsillectomy 47. Tubes in ears 49. Tubes tied (fallopian) 52. Vasectomy 55. OTHER SURGERY (list)

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CONDITIONS YOU HAVE	HAD OR BEEN DIAGNOSED W	ITH AT ANY TIME IN PAST
58. ADD/ADHD	59. Emphysema	60. Pneumonia
61. Alcoholism	62. Epilepsy	63. Polio
64. Allergies	65. Eczema	66. Prostate problem
animal	67. Fibromyalgia	68. Psoriasis
□ dust	69. Fractures	70. Psychiatric care
□ food	71. Frequent colds/flus	72. Rheumatoid arthritis
□ grass	73. Gastritis	74. Rheumatic fever
□ mold	75. Glaucoma	76. Ringworm
□ pollen	77. Gonorrhea	78. Scarlet fever
□ ragweed	79. Gout	80. Sensitivities
□ other	81. Heart disease	cigarette smoke
	82. Hepatitis	exhaust
	83. Hernia	☐ food
84. Anemia	85. Herpes (mouth)	□ gas
helped by taking iron	86. Herpes (genital)	perfume/cologne
not helped by taking iron	87. High blood pressure	other (list)
88. Angina	89. High cholesterol	
90. Anorexia	91. HIV positive	
92. Appendicitis	93. Hypoglycemia	94. Shingles
95. Arthritis	96. Kidney disease	97. Sinusitis, Acute or Chronic
98. Asthma	99. Liver disease	100. Stroke
101. Athlete's foot	102. Low blood pressure	103. Suicide attempt
104. Bladder infections	105. Manic depression	106. Tendinitis
107. Bleeding disorders	108. Measles	109. Thyroid problems
110. Breast lump/cysts	111. Menopause	112. Tonsillitis
113. Bronchitis	114. Migraine headaches	115. Tuberculosis
116. Bulimia	117. Miscarriage	118. Tumors/growths
119. Bursitis	120. Mononucleosis	121. Typhoid fever
122. Cancer	123. Multiple sclerosis	124. Ulcers
125. Cataracts	126. Mumps	127. Vaginal infections
128. Cavities (dental) FEW SOME MANY	129. Osteoporosis	130. Whooping cough
131. Chicken pox	132. Pregnancies #	_ 133. OTHER CONDITIONS
134. Diabetes	number of vaginal births #	
135. Depression	number of caesarian births #	
136. Drug abuse history	□ number of abortions #	
JOINT, MUS	SCLE, BONE SYMPTOMS (in t	he past year)
137. Entire body aches, painful to touch	138. Leg cramps during activity	139. Low back pain
140. Chronic pain	141. Calf muscles cramp while walking	aggravated by prolonged sitting
142. Bones sore and painful	143. Loss of muscle tone	aggravated by prolonged standing
144. Swollen joints	145. Poor flexibility	aggravated by heavy lifting
146. Tingling pain sensation	147. Poor posture	148. Low back
149. Muscle spasms	150. Pinched nerve in low back	□ pain
151. Muscle twitching	152. Muscle spasms in low back	stiffness or tightness
153. Muscle cramps	154. Tightness in shoulder muscles	□ weakness
155. Leg cramps at night		

JOINT, MUSCLE, BONE SYMPTOMS (in the past year)							
156. Pa	ain (specify on pain diagram)	157. Ne 0	·	•	Pins & needles or numbness		
	buttocks		weakness		□ arm/hand/fingers		
_	hip	_	pain		□ hip/leg/foot		
_	along outside of leg		stiffness		Burning in: hands feet		
_	knee		muscle spasms		Loss of feeling in: hands feet		
_	ankle	_	grinding/popping sounds		Trembling hands		
_	foot/toes		crink in neck on occasion		Loss of grip strength		
_	big toe only	_	pinched nerve sensation		Middle back stiffness		
_	middle back	164. We	•		Can't raise arm above shoulder level		
_	shoulder		arm		Can't raise arm over head		
_	left arm	_	hand		Pinched nerve sensation in shoulder		
_	upper arm		fingers		Cold hands		
_	right side under rib cage	_	leg		Cold feet		
_	left side under rib cage	_	middle back		Double jointed		
_	shoots from front to back	171. Hea			Can dislocate shoulder or hip		
_	chest	., I	back of the head		Get injured easily		
_	chest pain while walking		temples		Injuries heal slowly		
_	chest or back with deep breath in	_	one-sided left right		Bursitis/tendonitis		
_	between shoulder blades	_	after eating	_	Swelling of feet and ankles		
_	elbow		migraine		Limbs feel too heavy to hold up		
_	forearm	_	relieved by eating sweets/alcoho		Heaviness in legs		
_	hand	_	during menstrual period	,, 100.	Tiouvinose in loge		
_	fingers		sinus				
				(in the pas	t year)		
186.	Frequent/routine burping	187.	After eating	188.	Abdominal cramps		
189.	Find it hard to burp			hrs 190.	Chronic abdominal pain		
191.	Abdominal bloating			192.	Lower bowel gas		
193.	Sudden, acute indigestion			194.	History of constipation		
195.	Relief of symptoms with carbonated drinks		Fullness for extended time	196. 198. 199.	Alternating constipation and diarrhea Diarrhea for more than 3-4 days Feel like you would collapse if went		
197.	Stomach upsets easily		Heartburn		without food.		
200.	Nausea with taking pills		Calmer				
201.	Butterfly sensations in stomach		Craving not relieved				
202.	Stomach pains		Bloating, belching, or gas w/l	1 hr			
	when emotionally upset	203.	Poor appetite				
	made better by eating	204.	Eat all the time				
	increased by eating	205.	Eat good amount of meat				
	increased by stress with acidic foods	206.	Crave sweets				
207.	Certain foods make you sick	208.	Crave breads/bakery				
209.	Intolerance to greasy food	210.	Thirsty all the time				

	SKIN, HAIR	, NAIL	SYMPTOMS (in the p	ast ye	ear)
211.	Toe and fingernail fungus	212.	Skin rashes	213.	Nails peel, crack, break easily
214.	Thick skin and finger nails	215.	Spider veins on nose and/or face	216.	Skin tags
217.	Grey colored skin	218.	Chronic leg sores	219.	Acne
220.	Puffy, wrinkly skin	221.	Get boils or sties	222.	Dry, flaky skin and/or dry brittle hair
223.	Bumpy skin on back of arms	224.	Poor wound healing	225.	Hair falls out
226.	Thinning/loss of outside portion of eyebrows	227.	Bruises easily	228.	Hair grows slowly

	EAR, EYE, NO	OSE,	MOUTH SYMPTOMS	(in the pa	st year)
229.	Yellow in whites of eyes	230.	Ear infection	231.	Breathe through mouth
232.	Swollen (bulging) eyes	233.	Ear discharge or ears stuffed up	234.	Inflamed or bleeding gums
235.	Itchy eyes	236.	Ringing and/or buzzing in ears	237.	Cold sores, fever blisters
238.	Red or inflamed eyes	239.	Nasal congestion	240.	Sour taste in mouth
241.	Discharge from eyes	242.	Running nose	243.	Swollen tongue
244.	Watery eyes	245.	Itching of nose	246.	Bad breath
247.	Puffiness or dark circles under eyes	248.	Loss of smell	249.	Loss of taste
250.	Eyes sensitive to bright light	251.	Nose bleeds	252.	Itching of roof of mouth or throat
253.	Failing eyesight	254.	Mucous in throat	255.	Throat infections
256.	Loss of vision when standing suddenly	257.	Post nasal drip	258.	Difficulty swallowing

	KIDNEY, URII	NARY	TRACT SYMPTOMS (ir	n the pas	t year)
259.	Frequent urination	260.	Dripping after urination	261.	Strong smelling urine
262.	Rarely need to urinate	263.	Painful/burning when passing urine	264.	Cloudy urine
265. 268.	Urination when you cough or sneeze Wake up to urinate at night 1 2 3 4 5	266. 269.	Difficulty urinating Back leg pain associated with dripping after urination	267. g 270.	A sense of bladder fullness Increased straining with less urine passed
271.	Can't hold urine	272.	Rose colored (bloody) urine	273.	General water retention

	ENERGY, MO	OOD,	MEMORY SYMPTOMS (ir	n the pas	st year)
274.	Chronic fatigue	275.	Slurred speech	276.	Depression
277.	Trouble waking up in the morning	278.	Lack of mental alertness	279.	Hyperactivity
280.	Feel tired in the afternoon	281.	Poor concentration	282.	Impatience
283.	Feel weak and shaky	284.	Poor memory	285.	Moodiness
286.	Feel jittery	287.	Sugar causes irritability and mood swin	ngs 288.	Nervousness
289.	Convulsions	290.	Apathy	291.	PMS

	LUNGS, IMMUNITY	SYMF	PTOMS (in the	e pas	t year)
292.	Sensitive to exhaust fumes/smoke/smog, chemicals	293.	Severe cough	294.	Difficulty breathing
295.	Catch colds easily when weather changes	296.	Cough up blood	297.	Difficulty breathing at night
298.	Swollen lymph glands	299.	Coughing up phlegm	300.	Rattling mucous when you breath
301.	Slow to recover from colds or flu's	302.	Wheezing	303.	Infections tend to settle in lungs
304.	Catch colds or flu easily	305.	Sneezing	306.	Live or work around people who smoke
307.	Lung congestion	308.	Shortness of breath	309.	Regularly exposed to fumes

CARDIOVA	SCULAR	SYMPTOMS (in t	he past year)		
310. Heart pounds easily	311. Rapid	beating heart	312. Feel energized from exercise		
313. Heart misses beats or has extra beats	314. Regul	ar Aerobic exercise?	315. Exhaustion on slightest effort		
316. Heart flutters	317. Ever 6	exercised regularly?	318. Blushing for no apparent cause		
319. Heart trouble	320. Can't	tolerate much exercise			
SLE	EP SYMPT	TOMS (in the pas	t year)		
321. Intense dreams 322.	Restless le	g at night	323. Can't fall asleep		
324. Nightmares 325.	Restless ur	neasy sleeper	Need for 10-12 hours sleep/night		
327. Never remember dreams 328.		uently throughout the night	329. Night sweats		
330. Sleep walk 331.		t night, can't fall back to sleep	332. Bedwetting		
MISCELLA	ANEOUS S	SYMPTOMS (in th	e past year)		
333. Body odor	334.	Gain weight easily	335. Light headedness/fainting		
336. Cold sensitive	337. C	Difficulty gaining weight	338. Loss of balance		
339. Axillary (armpit) temperature below 97.	6'F 340. C	Overweight	341. Uncoordinated		
342. Infertility	343.	Dizziness	344. Accident prone		
	345. C	Dizziness or "headrush" on sta	anding 346. Head feels heavy		
Family History			Vaccinations		
□ Diabetes □ Heart Disease	<u> </u>	□ Measles	□ Hepatitis B		
☐ Gestational Diabetes ☐ Alcoholism	,	☐ Mumps	□ Polio		
☐ Hypoglycemia ☐ Substance ab	1100	□ Rubella	☐ Diphtheria		
	use		·		
□ Food allergies □ Depression		☐ Chicken Pox	□ Pertussis		
☐ Cancer ☐ Migraine head		☐ Pneumonia/Flu-# of t	imes □ Tetanus		
□ Stroke □ Varicose veins	S				
Frame size	Ideal Weig	ht	Ethnicity		
☐ Small boned?		Lbs □ Caucasian			
☐ Medium frame?	Circle Blo				
☐ Large frame?	☐ A positiv		□ African		
Exercise	☐ A negati		☐ American Indian		
□ No exercise	□ B positiv		□ Hispanic		
☐ Very little exercise	□ B negati	ive	☐ Jewish		
☐ 1-2 aerobic sessions per week	□ O positiv		☐ Middle Eastern		
□ 3-4 aerobic sessions per week	□ AB posit		□ Pacific Islander		
□ 5 or more aerobic sessions per week	□ O negat				
☐ Cannot tolerate much exercise ☐ AB negative			□ Other (describe)		
	_ //D noge	AU * C			
By signing below, I acknowledge the above to be true to the best of my knowledge.					
Signature		Date	Doctor's Initials/date		
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Baertlein Chiropractic Clinic - 5027 Green Bay Road; Suite #118 - Kenosha, WI 53144-1771 - 262.925-8600

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW CHIROPRACTIC AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Uses and Disclosures

Here are some examples of how we might have to use or disclose your health care information:

- 1) Your chiropractor or a staff member may have to disclose your health information including all of your clinical records to another health care provider or a hospital if it is necessary to refer you to them for diagnosis, assessment, or treatment of your health condition.
- 2) Our insurance and billing staff may have to disclose your examination and treatment records and your billing records to another party, such as an insurance carrier, an HMO, a PPO, or your employer, if they are potentially responsible for the payment of your services.
- 3) Your chiropractor and members of the staff may need to use your health information, examination and treatment records and your billing records for quality control purposes or for other administrative purposes to efficiently and effectively run his/her practice.
- 4) Your chiropractor and members of the practice staff may need to use your name, address, phone number, and your clinical records to contact you to provide appointment reminders, information about treatment alternatives, or other health related information that may be of interest to you. If you are not at home to receive an appointment reminder, a message will be left on your answering machine.

You have the right to refuse to give us authorization to contact you to provide appointment reminders, information about treatment alternatives, or other health related information. If you do not give us authorization, it will not affect the treatment we provide to you or the methods we use to obtain reimbursement for your care.

You may inspect or copy the information that we use to contact you to provide appointment reminders, information about treatment alternatives, or other health related information at any time.

Permitted uses and disclosures without your consent or authorization

Under federal law, we are also permitted or required to use or disclose your health information without your consent or authorization in these following circumstances:

- 1) We are permitted to use or disclose your health information to the extent that we are required to do so by applicable federal or state laws.
- 2) We are permitted to use or disclose your health information to a public health authority for a wide range of public health activities when the public health authority is authorized to collect or receive your health information under state or federal law.
- 3) We are permitted to use or disclose your health information to an appropriate government authority if we reasonably believe you are the victim of abuse, neglect or domestic violence.
- 4) We are permitted to use or disclose your health information for state and federal health oversight activities of the health care system and government benefit programs.
- 5) We are permitted to use or disclose your health information in response to a court order or, in response to a subpoena, discovery request, or other lawful purpose.

Notice of Privacy Practices

- 6) We are permitted to use or disclose your health information to a law enforcement official as required by laws that require us to report certain types of wounds or physical injuries or, to comply with court orders, a grand jury subpoena, or administrative requests authorized by the law.
- 7) We are permitted to use or disclose your health information to an appropriate law enforcement authority if the disclosure is necessary to prevent or lesson a serious and imminent threat to the health or safety of a person or the public.
- 8) We are permitted to use or disclose your health information to a correctional institution if we provide health care services to you as an inmate.
- 9) We are permitted to use or disclose your health information if we provide health care services to you in an emergency.
- 10) We are permitted to use or disclose your health information if we provide care to you that is related to a work place injury to the extent necessary to comply with Wisconsin's worker's compensation laws.

Other than the circumstances described in the preceding examples, any other use or disclosure of your health information will only be made with your written authorization.

Your right to revoke your authorization

You may revoke your authorization to us at any time; however, your revocation must be in writing. There are two circumstances under which we will not be able to honor your revocation request:

- 1) If we have already released your health information before we receive your request to revoke your authorization.
- 2) If you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims.

Your right to limit uses or disclosures

If there are health care providers, hospitals, employers, insurers or other individuals or organizations to whom you do not want us to disclose your health information, please let us know, in writing, what individuals or organizations to whom you do not want us to disclose your health care information. We are not required to agree to your restrictions. However, if we agree with your restrictions, the restriction is binding on us. If we do not agree to your restrictions, you may drop your request or you are free to seek care from another health care provider.

Your right to receive confidential communication regarding your health information

We normally provide information about your health to you in person at the time you receive chiropractic services from us. We may also mail you information regarding your health or about the status of your account. We will do our best to accommodate any reasonable request if you would like to receive information about your health or the services that we provide at a place other than your home or, if you would like the information in a different form. To help us respond to your needs, please make any request in writing.

Your right to inspect and copy your health information

You have the right to inspect and/or copy your health information for seven years from the date that the record was created or as long as the information remains in our files. We require your request to inspect and/or copy your health information to be in writing. We may refuse your request if the information is for use in a civil, criminal, or administrative action or proceeding which is anticipated to occur in a time

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frame reasonable proximate to your request. There may be a cost associated with your request if we must copy information for you.

Your right to amend your health information

You have the right to request that we amend your health information for seven years from the date that the record was created or as long as the information remains in our files. We require your request to amend your records to be in writing and for you to give us a reason to support the change you are requesting us to make.

Your right to receive an accounting of the disclosures we have made of your records

You have the right to request that we give you an accounting of the disclosures we have made of your health information for the last six years before the date of your request. The accounting will include all disclosures except

- 1. those disclosures required for your treatment, to obtain payment for your services, or to run our practice.
- 2. those disclosures made to you.
- 3. those disclosures we are permitted to make without your consent or authorization as described above.
- 4. those disclosures made based on an authorization you signed.
- 5. those disclosures necessary to maintain a directory of the individuals in our facility or to individuals involved with your care.
- 6. those disclosures for national security or intelligence purposes.
- 7. those disclosures made to correctional officers or law enforcement officers.
- 8. those disclosures that were made prior to the effective date of the HIPAA privacy law.

We will provide the first accounting within any 12-month period without charge. There is a fee for any additional requests during the next 12 months. When you make your request we will tell you the amount of the fee and you will have the opportunity to withdraw or modify your request.

Your right to obtain a paper copy of this notice

If you have agreed to receive privacy notices by e-mail, you may request a paper copy of this notice at any time.

Our duties

We are required by law to maintain the privacy of your health information. We are also required to provide you with this notice of our legal duties and our privacy practices with respect to your health information.

We must abide by the terms of this notice while it is in effect. However, we reserve the right to change the terms of our privacy notices. If we make a change to the terms of our privacy agreement we will notify you in writing when you come in for treatment or by mail. If we make a change in our privacy terms the change will apply for all of your health information in our files.

Re-disclosure

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Information that we use or disclose may be subject to re-disclosure by the person to whom we provide the information and may no longer be protected by the federal privacy rules.

Your right to complain

You may complain to us or to the Secretary of Health and Human Services if you feel that we have violated your privacy rights. We respect your right to file a complaint and will not take any action against you if you file a complaint. While you may make an oral complaint at any time, written comments should be sent to us at the address listed below.

To contact us

If you would like further information about of	our privacy policies and practices please contact:
	(Name or office)
	(Address)
	(Phone)
This notice is effective as of date upon which the record was created. By this notice.	. This notice will expire seven years after the signing below, I acknowledge that I have received a copy of
Patient Name Printed	Date
Patient Signature	Authorized Provider Representative
Personal Representative Printed	Personal Representative Signature
Description of personal representative's auth	ority to act for the patient.